

1 Dennis F. Dunne (admitted *pro hac vice*)  
2 Samuel A. Khalil (admitted *pro hac vice*)  
3 MILBANK LLP  
4 55 Hudson Yards  
5 New York, New York 10001-2163  
6 Telephone: (212) 530-5000  
7 Facsimile: (212) 530-5219

8  
9 *and*

10 Gregory A. Bray (SBN 115367)  
11 Thomas R. Kreller (SBN 161922)  
12 MILBANK LLP  
13 2029 Century Park East, 33rd Floor  
14 Los Angeles, CA 90067  
15 Telephone: (424) 386-4000  
16 Facsimile: (213) 629-5063

17 *Counsel for the Official Committee  
18 of Unsecured Creditors*

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*Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* entered on February 28, 2019 (the “Interim Compensation Procedures Order”) [Docket No. 701].

The Monthly Fee Statement was served as described in the *Affidavit of Service* by Wing Chan filed on October 14, 2019 [Docket No. 4199]. The deadline to file responses or oppositions to the Monthly Fee Statement was October 17, 2019 at 4:00 p.m. (PT), and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

**DECLARATION OF NO RESPONSE RECEIVED**

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
2. I certify that I have reviewed or caused the review of the Court's docket in these chapter 11 cases and have been advised that Applicant has not received any response or opposition to the Monthly Fee Statement.
3. This declaration was executed in Los Angeles, California.

MILBANK LLP

By: /s/ Thomas R. Kreller  
Thomas R. Kreller

*Counsel for the Official Committee of Unsecured Creditors*

**EXHIBIT A**

## **Monthly Fee Statement - Professional Fees and Expenses**

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Axiom Advisors	03/15/19 - 07/31/19  9/26/19  [Docket No. 4014]	\$125,000.00	\$242.00	10/17/19 at 4:00 p.m. (PT)	\$100,000.00	\$242.00	\$25,000.00

**NOTICE PARTIES**

PG&E Corporation  
c/o Pacific Gas & Electric Company  
Attn: Janet Loduca, Esq.  
77 Beale Street  
San Francisco, CA 94105

Weil, Gotshal & Manges LLP  
Attn: Stephen Karotkin, Esq.  
Rachel Foust, Esq.  
767 Fifth Avenue  
New York, NY 10153-0119

Keller & Benvenutti LLP  
Attn: Tobias S. Keller, Esq.  
Jane Kim, Esq.  
650 California Street, Suite 1900  
San Francisco, CA 94108

The Office of the United States Trustee for Region 17  
Attn: James L. Snyder, Esq.  
Timothy Laffredi, Esq.  
450 Golden Gate Avenue, 5th Floor, Suite #05-0153  
San Francisco, CA 94102

Baker & Hostetler LLP  
Attn: Eric Sagerman, Esq.  
Cecily Dumas, Esq.  
11601 Wilshire Boulevard, Suite 1400  
Los Angeles, CA 90025-0509